South Jersey Working Together
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# 2018 FILING SEASON STATISTICS
Cumulative statistics comparing 5/5/2017 and 5/4/2018

<table>
<thead>
<tr>
<th>Individual Income Tax Returns:</th>
<th>2017</th>
<th>2018</th>
<th>% Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Returns Received</td>
<td>138,945,000</td>
<td>140,895,000</td>
<td>1.4</td>
</tr>
<tr>
<td>Total Returns Processed</td>
<td>132,509,000</td>
<td>134,268,000</td>
<td>1.3</td>
</tr>
<tr>
<td>E-filing Receipts:</td>
<td>2017</td>
<td>2018</td>
<td>% Change</td>
</tr>
<tr>
<td>-----------------------------</td>
<td>-------------------</td>
<td>-------------------</td>
<td>----------</td>
</tr>
<tr>
<td>TOTAL</td>
<td>123,239,000</td>
<td>125,637,000</td>
<td>1.9</td>
</tr>
<tr>
<td>Tax Professionals</td>
<td>71,154,000</td>
<td>71,788,000</td>
<td>0.9</td>
</tr>
<tr>
<td>Self-prepared</td>
<td>52,085,000</td>
<td>53,849,000</td>
<td>3.4</td>
</tr>
<tr>
<td>Web Usage:</td>
<td>2017</td>
<td>2018</td>
<td>% Change</td>
</tr>
<tr>
<td>-----------</td>
<td>------------</td>
<td>------------</td>
<td>----------</td>
</tr>
<tr>
<td>Visits to IRS.gov</td>
<td>329,420,774</td>
<td>410,052,258</td>
<td>24.5</td>
</tr>
<tr>
<td>Total Refunds:</td>
<td>2017</td>
<td>2018</td>
<td>% Change</td>
</tr>
<tr>
<td>---------------</td>
<td>---------------</td>
<td>---------------</td>
<td>----------</td>
</tr>
<tr>
<td>Number</td>
<td>101,641,000</td>
<td>101,372,000</td>
<td>-0.3</td>
</tr>
<tr>
<td>Amount</td>
<td>$281.661 Billion</td>
<td>$281.514 Billion</td>
<td>-0.1</td>
</tr>
<tr>
<td>Average refund</td>
<td>$2,771</td>
<td>$2,777</td>
<td>0.2</td>
</tr>
<tr>
<td>Direct Deposit Refunds:</td>
<td>2017</td>
<td>2018</td>
<td>% Change</td>
</tr>
<tr>
<td>------------------------</td>
<td>---------------------</td>
<td>---------------------</td>
<td>----------</td>
</tr>
<tr>
<td>Number</td>
<td>84,424,000</td>
<td>84,632,000</td>
<td>0.2</td>
</tr>
<tr>
<td>Amount</td>
<td>$248.195 Billion</td>
<td>$248.627 Billion</td>
<td>0.2</td>
</tr>
<tr>
<td>Average refund</td>
<td>$2,940</td>
<td>$2,938</td>
<td>-0.1</td>
</tr>
</tbody>
</table>
Gross Collections by Type of Tax, Fiscal Years 2008–2017

[1] Includes employment, estate and gift, and excise tax forms.

SOURCE: IRS Data Book Table 1
Average Positions Realized, Fiscal Years 2012–2017

Operating Costs (Constant Dollars), Fiscal Years 2008–2017

NOTE: Inflation-adjusted amounts were calculated using the U.S. Bureau of Economic Analysis, Nondefense Gross Domestic Product Chain-type Price Index with a 2017 base year.

SOURCE: IRS Data Book Table 30

SOURCE: IRS Data Book Table 29
Number of Returns Filed, by Return Type, Fiscal Year 2017

- Individual and estate and trust income taxes
- Employment taxes
- Tax-exempt organizations & supplemental documents
- Business income taxes
- Excise taxes
- Estate & gift taxes

Electronically filed (selected returns)
Paper filed

SOURCE: IRS Data Book Tables 2 and 4
Total Returns Filed, Calendar Year 2016, and Percentage Examined, Fiscal Year 2017

Total: 196M

Returns examined: 0.5%

Returns Examined, Fiscal Year 2017

1.2M

Correspondence audit

1.0M

Field audit

0.8M

0.6M

0.4M

0.2M

0

SOURCE: 2017 IRS Data Book Table 9a
Criminal Investigations, by Status or Disposition, Fiscal Year 2017

Investigations Initiated
- Identity theft: 374
- All other cases: 2,645
- Total: 3,019

Investigations Completed
- Identity theft: 524
- All other cases: 2,565
- Total: 3,089

SOURCE: 2017 IRS Data Book Table 18
“We’d now like to open the floor to shorter speeches disguised as questions.”